

DANFORTH & MEIERHENRY, LLP

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August 6, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Meade School District 46-1
Limited Tax General Obligation Certificates, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
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**MEADE SCHOOL DISTRICT 46-1
MEADE AND LAWRENCE COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2007**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Meade School District.
 2. Designation of issue: Limited Tax General Obligation Certificates, Series 2007
 3. Date of issue: July 15, 2007.
 4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds to expand and equip Bear Butte Elementary and furnishing and equipping the same.
 5. Type of bond: tax-exempt.
 6. Principal amount and denomination of bond: \$8,430,000.
 7. Paying dates of principal and interest:
See attached Schedule.
 8. Amortization schedule:
See attached Schedule.
 9. Interest rate or rates, including total aggregate interest cost:

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 17th day of July, 2007.

Glenn Nelson

By: Ilene Nelson
Its: Business Manager

Form: SOS REC 050 08/84

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DEBT SERVICE SCHEDULE

NORTHLAND  SECURITIES

*45 South 7th Street; Suite 2500
Minneapolis, Minnesota 55402
612-851-5900 or 800-851-2920*

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\$8,430,000

Meade School District, 46-1 Meade and Lawrence Counties, South Dakota
Limited Tax General Obligation Certificates, Series 2007 - FINAL

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/17/2007	-	-	-	-	-
01/15/2008	-	-	176,360.00	176,360.00	176,360.00
07/15/2008	275,000.00	4.000%	176,360.00	451,360.00	-
01/15/2009	-	-	170,860.00	170,860.00	622,220.00
07/15/2009	290,000.00	4.000%	170,860.00	460,860.00	-
01/15/2010	-	-	165,060.00	165,060.00	625,920.00
07/15/2010	300,000.00	4.000%	165,060.00	465,060.00	-
01/15/2011	-	-	159,060.00	159,060.00	624,120.00
07/15/2011	315,000.00	4.000%	159,060.00	474,060.00	-
01/15/2012	-	-	152,760.00	152,760.00	626,820.00
07/15/2012	325,000.00	4.000%	152,760.00	477,760.00	-
01/15/2013	-	-	146,260.00	146,260.00	624,020.00
07/15/2013	340,000.00	4.000%	146,260.00	486,260.00	-
01/15/2014	-	-	139,460.00	139,460.00	625,720.00
07/15/2014	355,000.00	4.000%	139,460.00	494,460.00	-
01/15/2015	-	-	132,360.00	132,360.00	626,820.00
07/15/2015	365,000.00	4.000%	132,360.00	497,360.00	-
01/15/2016	-	-	125,060.00	125,060.00	622,420.00
07/15/2016	380,000.00	4.050%	125,060.00	505,060.00	-
01/15/2017	-	-	117,365.00	117,365.00	622,425.00
07/15/2017	400,000.00	4.100%	117,365.00	517,365.00	-
01/15/2018	-	-	109,165.00	109,165.00	626,530.00
07/15/2018	415,000.00	4.150%	109,165.00	524,165.00	-
01/15/2019	-	-	100,553.75	100,553.75	624,718.75
07/15/2019	435,000.00	4.250%	100,553.75	535,553.75	-
01/15/2020	-	-	91,310.00	91,310.00	626,863.75
07/15/2020	455,000.00	4.250%	91,310.00	546,310.00	-
01/15/2021	-	-	81,641.25	81,641.25	627,951.25
07/15/2021	475,000.00	4.250%	81,641.25	556,641.25	-
01/15/2022	-	-	71,547.50	71,547.50	628,188.75
07/15/2022	495,000.00	4.250%	71,547.50	566,547.50	-
01/15/2023	-	-	61,028.75	61,028.75	627,576.25
07/15/2023	515,000.00	4.250%	61,028.75	576,028.75	-
01/15/2024	-	-	50,085.00	50,085.00	626,113.75
07/15/2024	540,000.00	4.250%	50,085.00	590,085.00	-
01/15/2025	-	-	38,610.00	38,610.00	628,695.00
07/15/2025	560,000.00	4.400%	38,610.00	598,610.00	-
01/15/2026	-	-	26,290.00	26,290.00	624,900.00
07/15/2026	585,000.00	4.400%	26,290.00	611,290.00	-
01/15/2027	-	-	13,420.00	13,420.00	624,710.00
07/15/2027	610,000.00	4.400%	13,420.00	623,420.00	-
01/15/2028	-	-	-	-	623,420.00
Total	\$8,430,000.00	-	\$4,256,512.50	\$12,686,512.50	-

\$8,430,000

Meade School District, 46-1 Meade and Lawrence Counties, South Dakota
Limited Tax General Obligation Certificates, Series 2007 - FINAL

Debt Service Schedule

Part 2 of 2

Date And Term Structure

Dated	7/15/2007
Delivery Date	7/17/2007
First Coupon Date	1/15/2008
First available call date	7/15/2017
Call Price	100.0000000%
Accrued Interest from 07/15/2007 to 07/17/2007	1,959.56

Yield Statistics

Bond Year Dollars	\$100,048.17
Average Life	11.868 Years
Average Coupon	4.2544633%
Net Interest Cost (NIC)	4.3103182%
True Interest Cost (TIC)	4.3164815%
All Inclusive Cost (AIC)	4.3705249%

IRS Form 8038

Net Interest Cost	4.2585970%
Weighted Average Maturity	11.856 Years
Bond Yield for Arbitrage Purposes	4.2677527%

8.430 Million cap outlay | SINGLE PURPOSE | 6/25/2007 | 3:11 PM

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